



# CADDLE

## BUDGET MAKEOVER



# YEARLY FINANCIAL GOALS

## GOAL 1

\_\_\_\_\_

Why? \_\_\_\_\_

\_\_\_\_\_

Total amount: \_\_\_\_\_

Date to complete: \_\_\_\_\_

## GOAL 2

\_\_\_\_\_

Why? \_\_\_\_\_

\_\_\_\_\_

Total amount: \_\_\_\_\_

Date to complete: \_\_\_\_\_

## GOAL 3

\_\_\_\_\_

Why? \_\_\_\_\_

\_\_\_\_\_

Total amount: \_\_\_\_\_

Date to complete: \_\_\_\_\_

## GOAL 4

\_\_\_\_\_

Why? \_\_\_\_\_

\_\_\_\_\_

Total amount: \_\_\_\_\_

Date to complete: \_\_\_\_\_

## GOAL 5

\_\_\_\_\_

Why? \_\_\_\_\_

\_\_\_\_\_

Total amount: \_\_\_\_\_

Date to complete: \_\_\_\_\_



# YEARLY FINANCIAL GOALS TRACKER

1

\_\_\_\_\_

Amount: \_\_\_\_\_

Date: \_\_\_\_\_

Progress bar



2

\_\_\_\_\_

Amount: \_\_\_\_\_

Date: \_\_\_\_\_

Progress bar



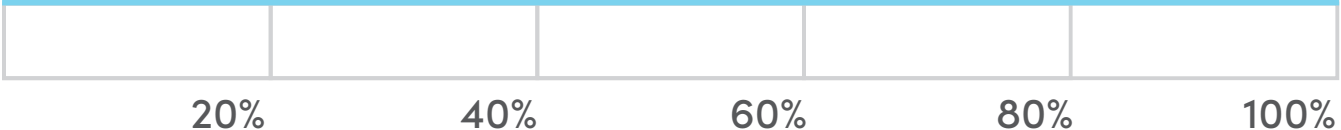
3

\_\_\_\_\_

Amount: \_\_\_\_\_

Date: \_\_\_\_\_

Progress bar





CADDLE



# EMERGENCY FUND TRACKER

**GOAL:**

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**DEADLINE:**

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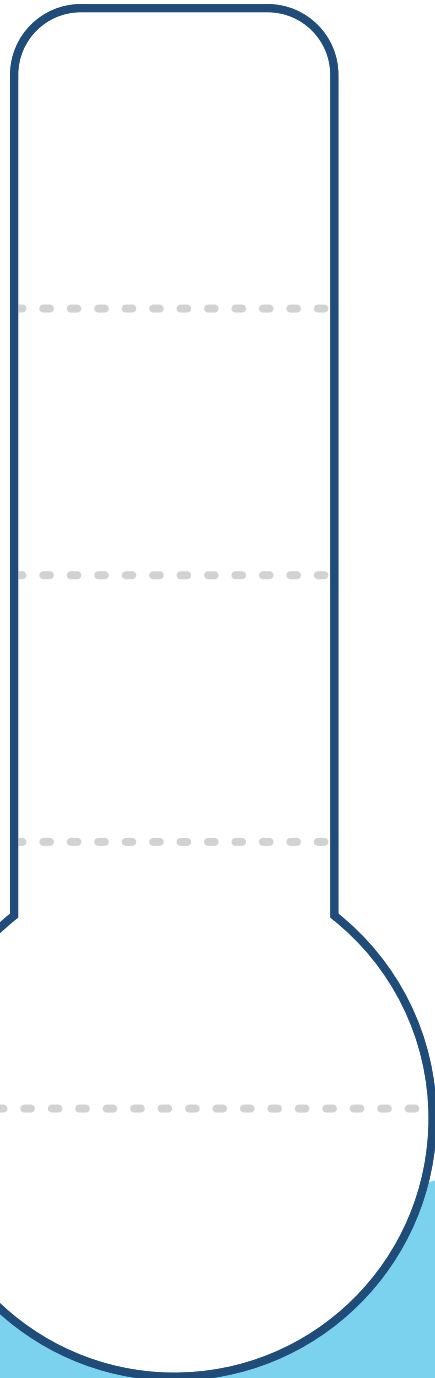
100%

80%

60%

40%

20%



[illegible]



# MONTHLY FINANCIAL GOALS

What improvements can be made from last month?

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## GOALS FOR THIS MONTH

1.

2.

3.

## STEPS TO REACH GOALS

1.

2.

3.

Notes:



# MONTHLY BUDGET

	BUDGETED	ACTUAL	DIFFERENCE	NOTES
<b>INCOME</b>				
Regular income				
Other income				
<b>EXPENSES</b>				
Mortgage/rent				
House maintenance				
Taxes				
Insurance				
Electricity				
Water				
Sewage				
Gas				
Phone				
Trash				
Cable				
Cell phone				
Groceries				
Entertainment				
Charity/donations				
Fuel				
Auto insurance				
Car payment				
Child care				
Credit cards/debt				
Loans				
Child support				
Clothing				
<b>SAVINGS</b>				
Retirement				
College				
Basic/other				
<b>TOTALS</b>				
Total income - total expenses =				

